PEPFAR Panorama Tutorial

January 2018

How to Access

- To login visit the PEPFAR Panorama Portal website and enter your login credentials.
- All User Accounts will have Global Access giving them access to data from all OUs
- People seeking a PEPFAR Panorama account that were not included in the initial account distribution may use the "Request New Account" link at the top of the PEPFAR Panorama login page.
  Note: PEPFAR Implementing Partners will not be granted access to the PEPFAR Panorama tool.
- If you have forgotten your login credentials (User ID or Password), users can click the "Forgot User ID or Password?" link below to retrieve them by entering their email address.
  - o An email will be sent to reset your password
- For help and questions, please visit Panorama Support
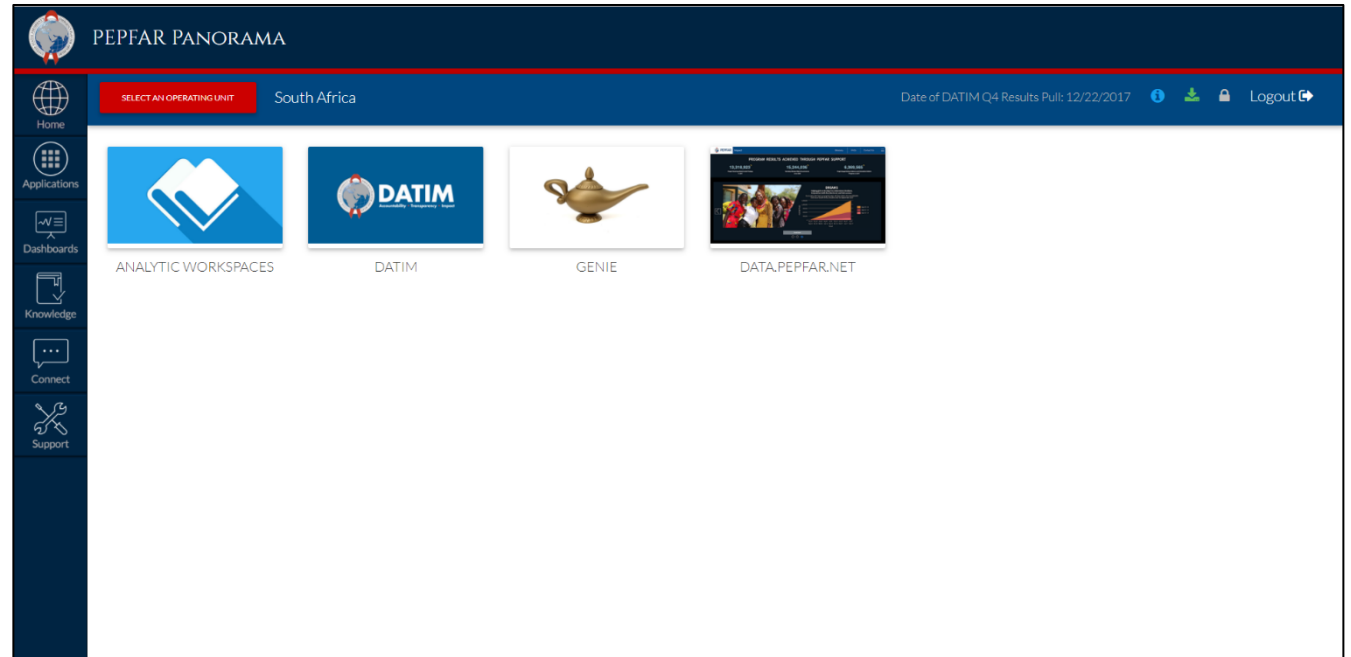
Home Page

1. Once logged in, users will be taken to the Home Page where they can use the Operating Unit selector to select their desired PEPFAR Country/region or All PEPFAR OU's view.

2. The updated Navigation Bar has moved to the left side where you can access many of your frequently accessed PEPFAR resources from.

3. Access frequently used links in the PEPFAR community from within the Application tab including Analytic Workspaces, DATIM, Genie, and Public Dashboards (Data.pepfar.net). *Note: Applications won't necessarily be accessible by all users*

4. Access all of your Panorama dashboards in one place with a convenient search bar

5. Access support resources in the Knowledge Center

6. The home page will display the selected OU with metrics on six indicators (HTS_TST, HTS_TST_POS, TX_NEW, TX_CURR, VMMC_CIRC, PMTCT_ART) and a customized map visualization.

7. Users can find the date of the most recent DATIM data pull at the top right corner.

8. Users can refer to the info bubble in the top right corner to reference MER indicator info…

9. Users can download datasets from a link in the top right-hand corner.

10. Users can change or reset their passwords from a link in the top right corner.

- *The preferred internet browser is Google Chrome.*
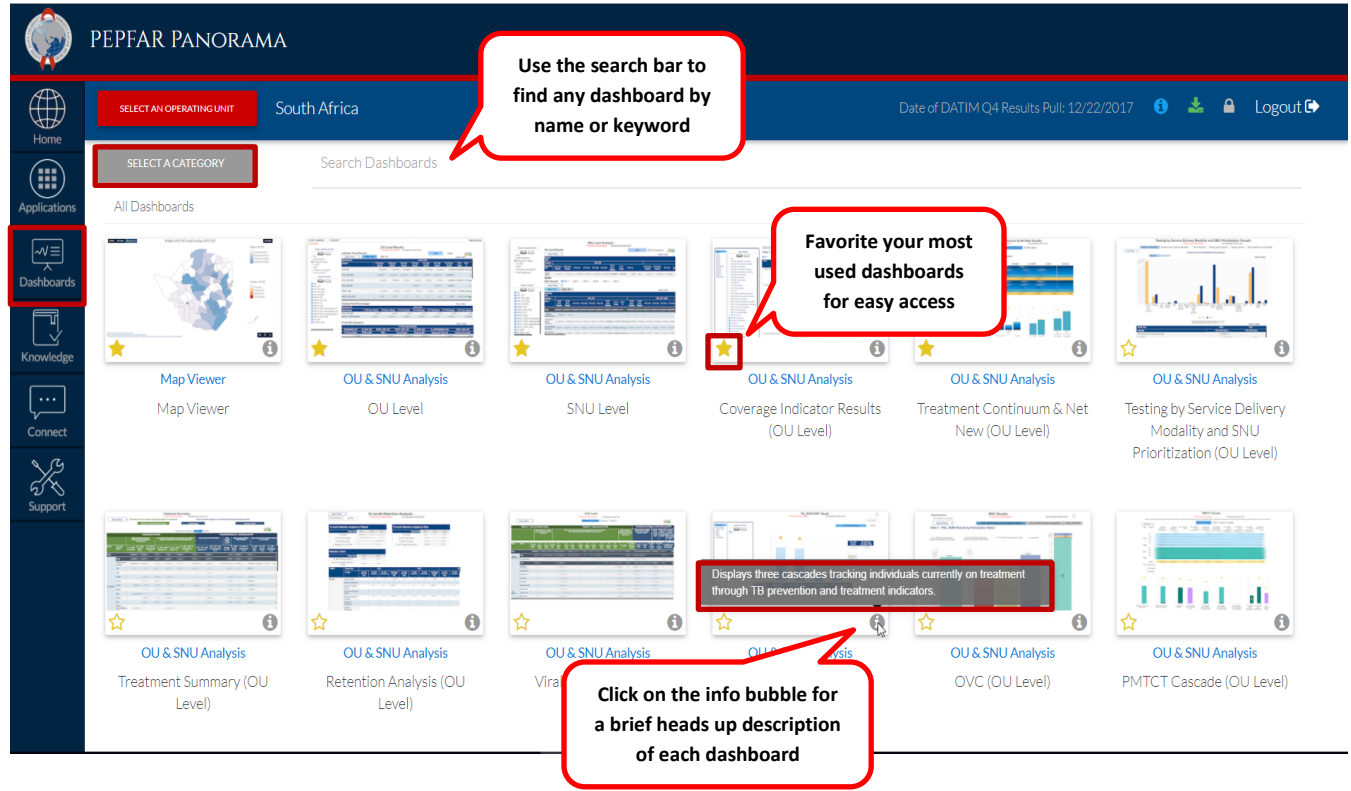
Applications

- You can now access additional applications and tools from the new Applications tab including:
  - Panorama Analytic Workspaces
  - DATIM
  - GENIE
  - Public Dashboards
- *Note*: Links to additional tools and applications will be included in subsequent releases. Applications will not necessarily be accessible by all users.
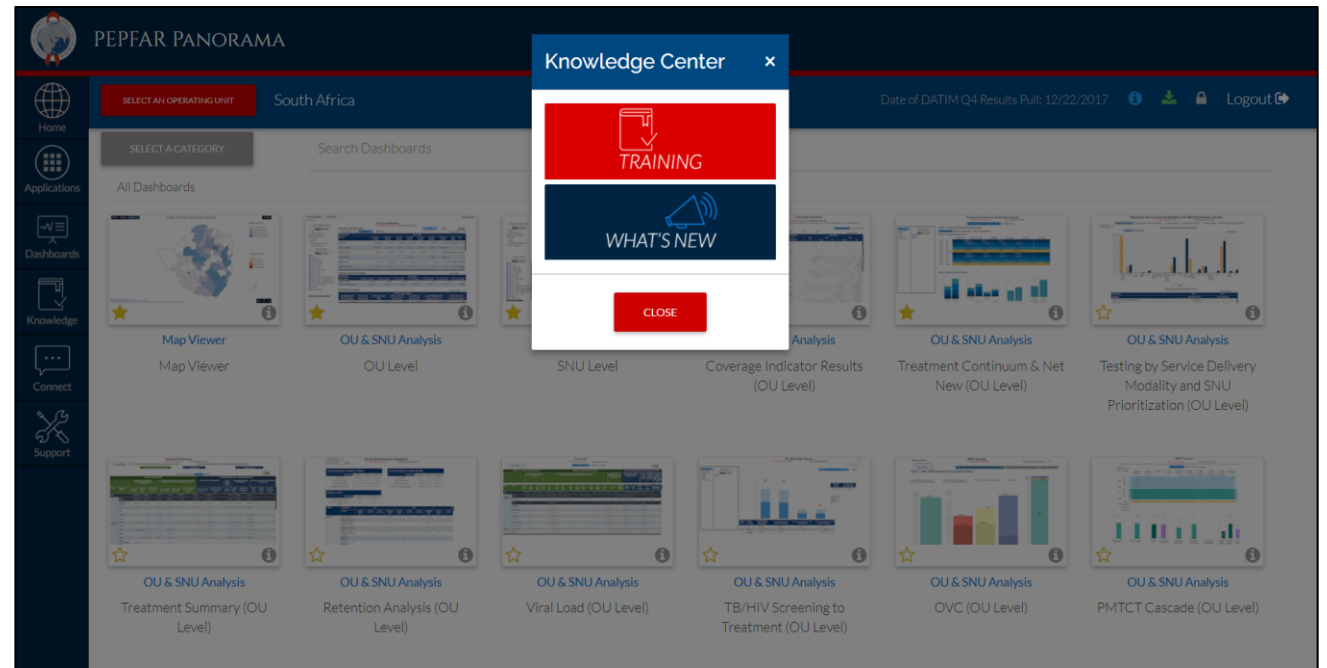

Dashboards

- The new dashboard view displays all of the Panorama dashboards in one place.
- *Search*: Users can now search by keywords to find the dashboards that pertain to them.
- *Category Filter*: Allows users to filter the dashboards shown by a certain dashboard category, Favorites, Recently viewed, and Most Popular.
- *Favorites*: Users can now save their favorite dashboards for easy access to the views they use most.
- *Info*: Users can now click the info bubble on each dashboard icon to view a brief description. This makes it easier to determine if the dashboard is showing you the information your looking for

Knowledge

- **Training**: Access training materials, FAQs, and guidance documents related to PEPFAR Data Systems including:
  - o DATIM Support
  - o Panorama Support
  - o PEPFAR Sharepoint
- **What's New**: Access the quarterly Panorama Guide
- **Note**: This site is currently in development. Please check back soon for further updates

Connect

- **Follow Us**: Stay connected with PEPFAR
- **Contact Us**: Submit a request for a User Account, questions about Panorama functionality, feature requests, data inquiries, report a bug, etc. to our Panorama support team.